	OSEASPRE CONS		D					
	USEASFRE CONS		D					
	Introductory sub-table (I)(a)							
	introductory c							
SCRIP CODE : BSE : 509782; Class of	Security : Equity							
Quarter ended : 31st December, 2012								
		Number of	As a % of total	As a % of total				
Partly paid-up shares:-		partly paid-	number of partly	number of shares				
		up shares	paid-up shares	of the Company				
Held by Promoter/Promoter group		0	0.00	0.00				
Held by Public		0	0.00	0.00				
Total		0	0.00	0.00				
		Number of	As a % of total	As a % of total				
Outstanding Convertible Securit	ies:-	outstanding	No. of outstanding	No. of shares of the				
		Securities	Convertble Securities	Company, assuming				
				full conversion of the				
				Convertible Securities				
Held by Promoter/Promoter group		0	0.00	0.00				
Held by Public		0	0.00	0.00				
Total		0	0.00	0.00				
		Number of	As a % of total	As a % of total				
		warrants	number of warrants	number of shares				
Warrants:-				of the Company,				
				assuming full				
				conversion of warrants				
Held by Promoter/Promoter group		0	0.00	0.00				
Held by Public		0	0.00	0.002				
Total		0	0.00	0.000				
Total paid up capital of the Comp			0.00					
conversion of warrants and convert	tible securities }	0						

(I)(a) <u>Statement showing Shareholding Pattern:</u>

Name	of the Company:	Oseaspre Consultants Liimited
Scrip	Code	509782
Quart	er ended	31st December, 2012

Category	Category of	Number of	Total number	Number of shares held in	percentage o	holding as a f total number nares	Shares Pledged or otherwise encumbered	
code	Shareholder	Shareholders	of shares	dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	14,450	-	7.23%	7.23%	-	0.00%
(b)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(c)	Bodies Corporate	9	132,593	-	66.30%	66.30%	-	0.00%
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	0.00%
(e)	Any Others(Specify) - Trusts	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(1)	10	147,043	-	73.52%	73.52%	-	0.00%
2	Foreign							
а	Individuals (Non-Residents Individuals/ Foreign Individuals)	_	_	-	0.00%	0.00%	-	0.00%
b	Bodies Corporate	-	-	-	0.00%	0.00%	-	0.00%
С	Institutions	-	-	-	0.00%	0.00%	-	0.00%
d	Any Others(Specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(2) Total Shareholding of Promoter	-	-	-	0.00%	0.00%	-	0.00%
	and Promoter Group (A)= (A)(1)+(A)(2)	10	147,043	-	73.52%	73.52%	-	0.00%

Category code	Category of Shareholder	Number of Shareholders	Total number	Number of shares held in dematerialized	percentage o	holding as a f total number nares As a		Pledged or encumbered
			of shares	form		Percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public shareholding						N.A.	N.A.
1	Institutions				0.000/	0.000/	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.00%	0.00%	-	0.00%
(b)	Financial Institutions [/] Banks	-	-	-	0.00%	0.00%	-	0.00%
(c)	Central Government/ State					/		
(-1)	Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%	-	0.00%
(e) (f)	Insurance Companies Foreign Institutional Investors	-	-		0.00%	0.00%	-	0.00%
	Foreign Venture Capital Investors				0.00%	0.00%		0.00%
(g) (h)	Any Other (specify)	-	-	-	0.00%	0.00%	-	0.00%
(11)		-	-	-	0.00 %	0.00 %	-	0.0076
	Sub-Total (B)(1)	-	-	-	0.00%	0.00%	-	0.00%
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	6	29,805	-	14.90%	14.90%	-	0.00%
(b)	Individuals							
	Individuals -i. Individual shareholders							
	holding nominal share capital up to Rs		00.050		44 500/	44 500/		0.000/
	1 lakh	20	23,052	-	11.53%	11.53%	-	0.00%
11	ii. Individual shareholders holding							
	nominal share capital in excess of Rs. 1 lakh.	_			0.00%	0.009/		0.00%
(c)	Any Other (specify)	-	-	-	0.00%	0.00%	-	0.00%
(c-i)	Trusts				0.00%	0.00%	-	0.00%
(c-ii)	NRI/OCB	2	100	-	0.00%	0.05%	-	0.00%
(0 ")		2	100		0.0070	0.0070		0.0070
	Sub-Total (B)(2)	28	52,957	-	26.48%	26.48%	-	0.00%
			,					
(=)	Total Public Shareholding (B)=							
(B)	(B)(1)+(B)(2)	28	52,957	-	26.48%	26.48%	-	0.00%
	TOTAL (A)+(B)	38	200,000	-	100.00%	100.00%	-	0.00%
(C)	Shares held by Custodians and							
	against which Depository Receipts							
	have been issued	-	-	-	N.A.	0.00%	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	38	200,000	-	100.00%	100.00%	-	0.00%

W:\BSE\FY 2012-13\Oseaspre\shareholding clause 35\Dec 12\[Revised Annx Clause 35 31.12.2012-Oseaspre.xls]Table (I)(a)

OSEASPRE CONSULTANTS LIMITED

(I)(b) <u>Statement showing Shareholding of persons belonging to the category</u> <u>"Promoter and Promoter Group"</u> Scrip Code : 509782

Sr.No.	Name of the shareholder	Total S	Shares held	Shares Pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (including
		Number	As a % of Grand total number of shares(A) + (B) + (C) of para (I) (a) above	Number	As a percentage	As a % of Grand Total (A) + (B) + (C) of sub- clause (I)(a)		As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	RESIDENT INDIVIDUALS										
a) 1	Jehangir Nusli Wadia	14,450	7.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		14,450	7.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
b)	INDIAN CORPORATE BODIES										
1	Pointers Export Pvt Ltd	38,993	19.50%	-	0.00%	0.00%		0.00%	-	0.00%	
2	Jehreen Investments Pvt Ltd	47,900	23.95%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
3	Tristar Charitable Foundation	38,450	19.23%	-	0.00%	0.00%		0.00%	-	0.00%	
4	Gherzi Eastern Investments Ltd	300	0.15%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
5	M.S.I.L. Investments Ltd	2,300	1.15%	-	0.00%	0.00%		0.00%	-	0.00%	
6	Varnilam Investments & Trading Co Ltd	4,400	2.20%	-	0.00%	0.00%		0.00%	-	0.00%	
7	Shadhak Investments Ltd	100	0.05%	-	0.00%	0.00%		0.00%	-	0.00%	
8	Subham Viniyog Ltd	100	0.05%	-	0.00%	0.00%		0.00%	-	0.00%	
9	N.W.Export Ltd	50	0.03%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
<u> </u>		132,593	66.30%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		147,043	73.52%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%

OSEAS	PRE CONSULTANTS LIMITED							
(I)(c) (i)	Statement showing Shareholding	g of person	is belonging to the category					
	"Public" and holding more than	<u>1% of the te</u>	otal number of shares					
				Details c	of warrants	Details of conve	ertible securities	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	JM Financial Investment Managers Ltd	4,250	2.13					2.13
2	Kampani Consultants Ltd	6,250	3.13					3.13
3	JM Financial Ventures Ltd	6,955	3.48					3.48
4	Persepolis Investments Co Pvt Ltd	4,600	2.30					2.30
5	SNK Investments Pvt Ltd	6,250	3.13					3.13
6	Rajesh Ramkumar Batra	8,450	4.23					4.23
TOTAL		36,755	18.38					18.38

OSEAS	PRE CONSULTANTS LIMITED							
(I)(c) (ii)	Statement showing Sharehold	ing of pers	ons belonging to the catego	rv				
	"Public" and holding more that							
				Details o	of warrants	Details of conve	rtible securities	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			0.00					0.00
			0.00					0.00
			0.00					0.00
			0.00					0.00
			0.00					0.00
			0.00					0.00
TOTAL		-	0.00					0.00

OSEAS	SPRE CONSULTANTS LI	MITED	
(I)(d)	Statement showing details	of locked-in shares	
Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTA	L	0	0.00

OSEASPRE CONSULTANTS LIMITED

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	outstanding	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0	0.00

OSEASPRE CONSULTANTS LIMITED

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying</u> <u>shares are in excess of 1% of the total number of shares</u>

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0